

DIAGNOSIS PROCESS

According to patients surveyed, it takes:

on average **7.6 years in the US**

on average **5.6 years in the UK** for a patient with a rare disease to receive a proper diagnosis

According to patient/caregiver respondents, in order to get a proper diagnosis, a patient typically visits up to

8 physicians: 4 primary care and 4 specialists



and receives to misdiagnoses

Fabry disease: : average delay of 15 y after clinical presentation

EURORDIS survey: 25 % of respondents (n=5980), 5 to 30 y from onset of symptoms and diagnosis confirmation, 40% reported an initial wrong diagnosis

BARRIERS

Barriers	Percentage of US physician respondents that agreed with statement	Percentage of UK physician respondents that agreed with statement
More difficult to address the needs of a rare disease patient in typical office setting	92%	88%
More office visits are required to diagnose	98%	96%
More affice visits needed to adequately address symptoms	92%	88%
Medical professional organizations do not give enough attention to rare diseases	46%	50%
Aren't enough opportunities to network with other physicians who treat rare diseases	54%	62%
Difficult to coordinate with other physicians when managing a patient with a rare disease	76%	88%
Adequate and effective treatments are less available once patient is diagnosed	86%	90%

THE FINANCIAL BURDEN

Assigning a monetary value to the loss in quality of life of \$75 000 per QALY, the mean per-patient annual intangible cost of DMD was estimated at between \$37 980 and \$46 080

	Direct medical costs and informal care	Indirect costs	Intangible costs	Total annual cost per patient	Total costs per year based on prevalence
Germany	42,360	20,770	45,860	109,000	278 058 000
Italy	23,920	18,220	37,980	80,120	154 465 000
UK	54,160	18,700	46,080	118,950	200 478 000
US	54,270	21,550	45,080	120,910	1217373000 //* EUCERD







EU FUNDING

Over two decades of investment in the area



- Over € 620 million invested in close to 120 collaborative projects
- Plus more than 100 individual fellowships, grants and training networks



47 projects

€ 64 million



59 projects

€ 230 million



~120 projects

> € 620 million

EU funded collaborative research in rare diseases

- Europe wide studies of natural history and pathophysiology
- In vitro/in vivo models
- Registries & bio-banks
- Identification of biomarkers
- Clinical trials methodologies for small populations
- -omics for rare diseases and linking data
- Development of preventive, diagnostic and therapeutic interventions

Research and Innovation

WORLDWIDE



COLLABORATION

Exploratory Workshop Reykjavik



Support-IRDiRC Scientific Secretariat

> Research and Innovation

50 new applications for market authorisation

200 new applications for market authorisation

E RARE 3: COLLABORATION INFRASTRUCTURES

EUROPEAN RESEARCH INFRASTRUCTURES:

BIOBANKS, CLINICAL TRIALS, TRANSLATIONAL MEDICINE, MOLECULE SCREENING, MOUSE MODELS



- Exchange of best practices
- Models for sustainability
- Communication & training











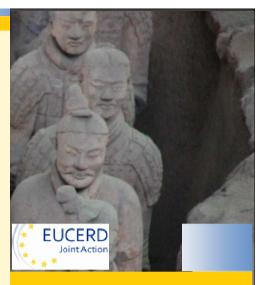


2014 REPORT ON THE STATE OF THE ART OF RARE DISEASE ACTIVITIES IN EUROPE

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PART IV: EUROPEAN MEDICINES AGENCY
ACTIVITIES AND OTHER EUROPEAN
ACTIVITIES IN THE FIELD OF RARE DISEASES



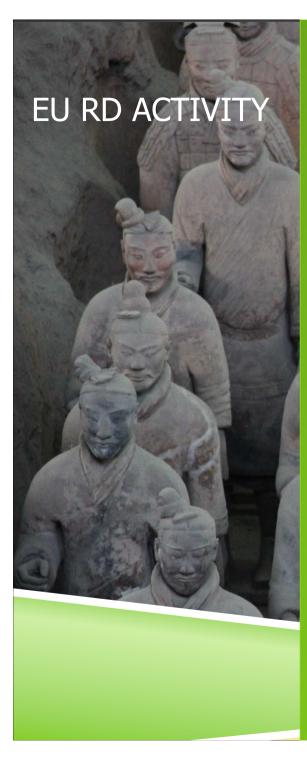
PART I: OVERVIEW OF RARE DISEASE



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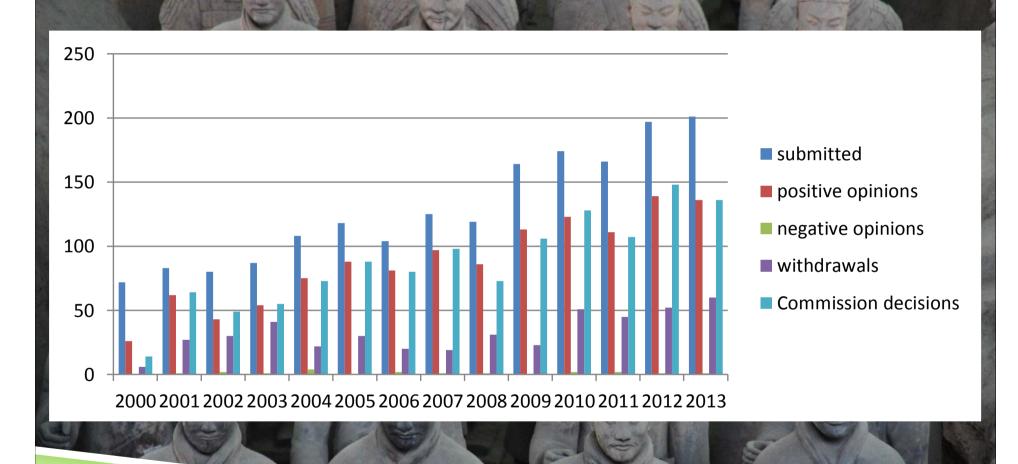


PART II: KEY DEVELOPMENTS IN THE FIELD OF RARE DISEASES IN EUROPE IN 2013

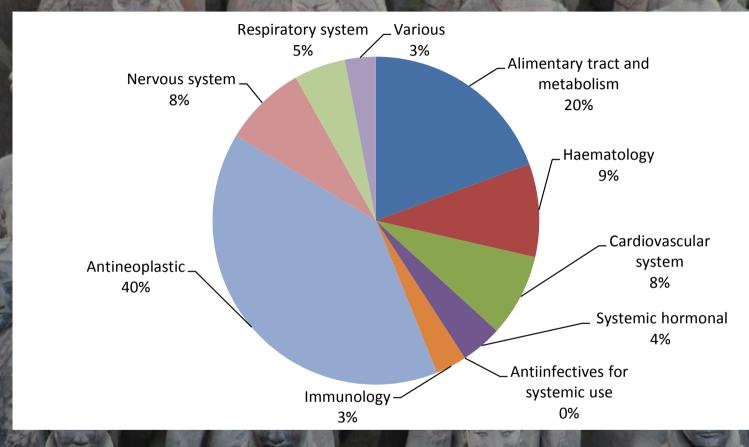


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ORPHAN DRUG: STATUS DESIGNATION







PATIENT TRAINING



EURORDIS in brief

EURORDIS is a patient-driven alliance of patient organisations and individuals active in the field of rare diseases

EURORDIS' mission is "to build a strong pan-European community of patient organisations and people living with rare diseases, to be their voice at the European level, and – directly or indirectly – to fight against the impact of rare diseases on their

Today, EURORDIS has 423 member organisations in 43 countries, of which 29 are European Member States and represents more than 1000 different rare diseases.

EURORDIS and Orphan Drug Development

EURORDIS played a front-line advocacy role in obtaining the EU Regulation on Orphan Drugs (1999), some key measures for patients in Revision of EU Pharmaceutical legislation (2003), EU Regulation on Paediatric Use of Medicines (2006) and the EU Regulation on Advanced Therapies (2007).

Since 2000, EURORDIS officially represents the 30 million rare disease patients at the European Medicines Agency (EMA) as members of various committees and working parties responsible for different regulatory steps of orphan drug development.

EURORDIS is also active in improving quality of information on and access to therapies for rare diseases.

ORGANISERS

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EURORDIS SUMMER SCHOOL 2010





EURORDIS Summer School in Regulatory Affairs and Health Technology Assessment (HTA) for **Advanced Patient Advocates**





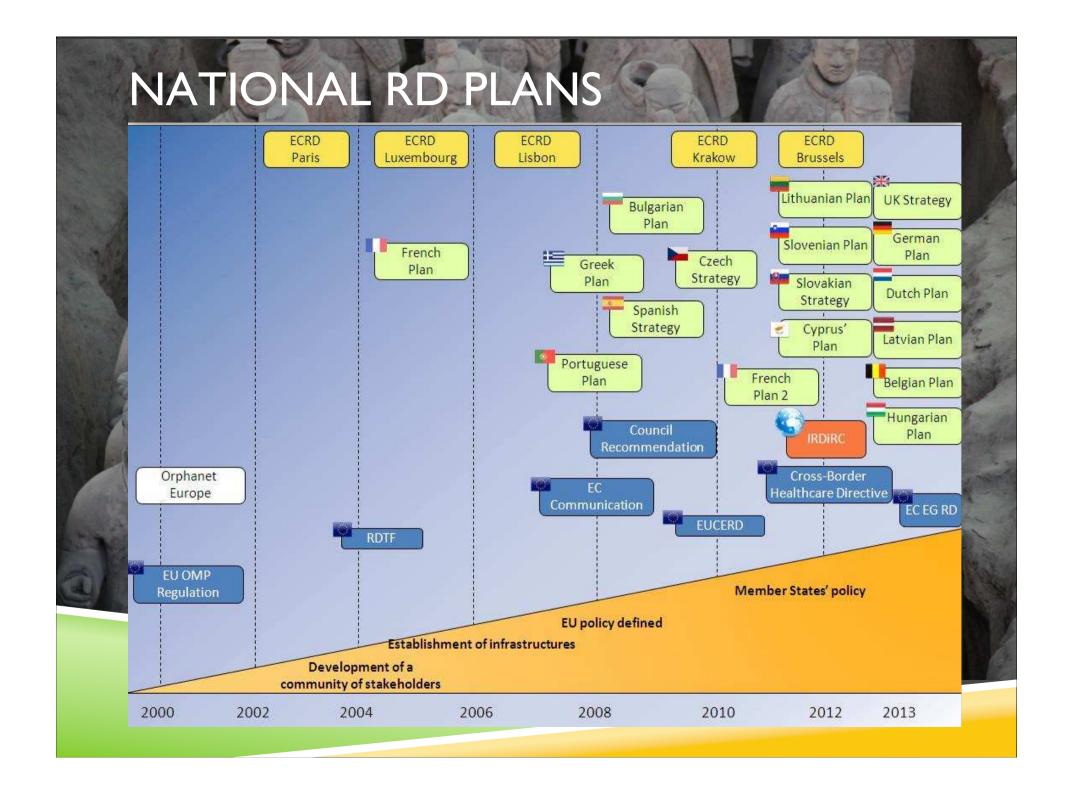






www.eurordis.org







Every year, 28% of the PLWRD needed the assistance of a social worker.

92% of PLWRD consider that «informing patients about their rights and guiding them towards social services, schools, leisure activities or vocational guidance» is necessary

Social assistance services respond inadequately to the expectations and needs of PLWRD

On average, 16% of PLWRD (up to 24% for the low income group) were forced to move house because of their disease;

EURORDIS Survey

FRANCE RD NATIONAL PLAN (I)

131 National centres of expertise were designated in University hospitals (2005-2007), then 500 centres of competence in regional hospitals organised in disease specific networks linked to the centres of expertise (2007-2008)

Missions of the centres of expertise (« centres de référence » in French):

- Improve diagnosis, organise pluridisciplinary care from birth to end of life
- Expertise and second opinion
- Research, epidemiological surveillance and clinical trials
- Production of National protocols for diagnosis and care, participation in European guidelines if possible
- Information and training of health and social professionals, patients and their family,
- Coordination with provision of primary care, medical and social care

During the 1st Plan, two pilot networks in the field of social services were launched by centres of expertises in the regions of Pays de la Loire and Languedoc Roussillon, as well as a few other initiatives in other regions, (in particular therapeutic education programmes).

C. Nourissier

FRANCE RD NATIONAL PLAN (2)

- 1. Creation of about 25 disease specific networks
- Composition: all stakeholders centres of expertise, diagnosis and research laboratories, patient associations, social professionals, care networks -
- Aim: strengthen them, share ressources and tools, and cover all rare diseases and patients with unclear diagnosis in the long term:
- Missions: to reduce diagnostic delay for all diseases, including the very rare, improve legibility of the health care system for all, develop continuity of medical care, diagnostic and therapeutic innovation, basic, clinical and translational research and social care.
- call for proposals in 2013, 15 networks already identified. Governance and coordination shall be supported by the Ministry of Health in 2014.

C. Nourissier

FRANCE RD NATIONAL PLAN (2)

AnDDI-Rare developmental anomalies and malformations

CARDIOGEN transmitted heart diseases

DEFI SCIENCE (Challenge for Science) brain development diseases and intellectual disabilities

FAI2R rare auto-immunes and auto-inflammatory diseases

FILFOIE rare liver diseases

FILNEMUS neuromuscular diseases

FIMARAD rare dermatological diseases

FIRENDO rare endocrine diseases

G2M rare hereditary diseases of metabolic origin

MARIH immuno-hématologic rare diseases

MCGRE rare diseases of red cells and of erythropoïesis

MUCO cystic fibrosis and CFTR anomalies

ORKID rare kidney diseases

RESPIFIL rare respiratory diseases

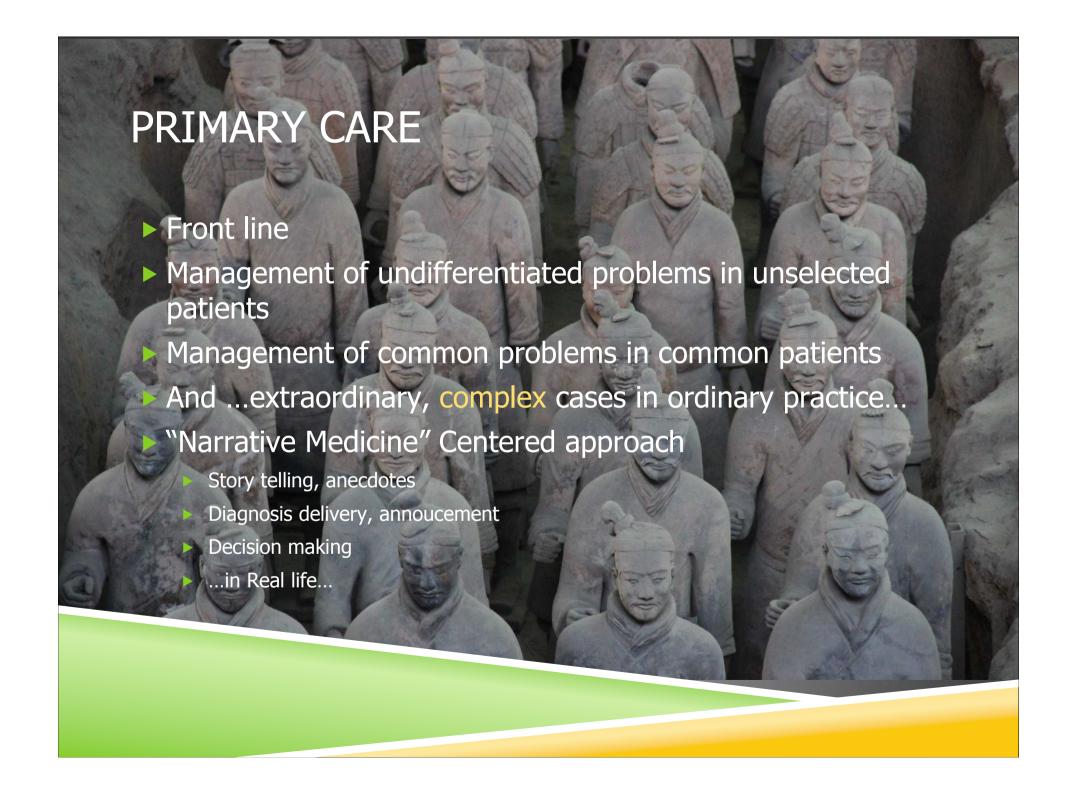
SENSGENE rare sensory diseases

SLA amyotrophic lateral sclerosis

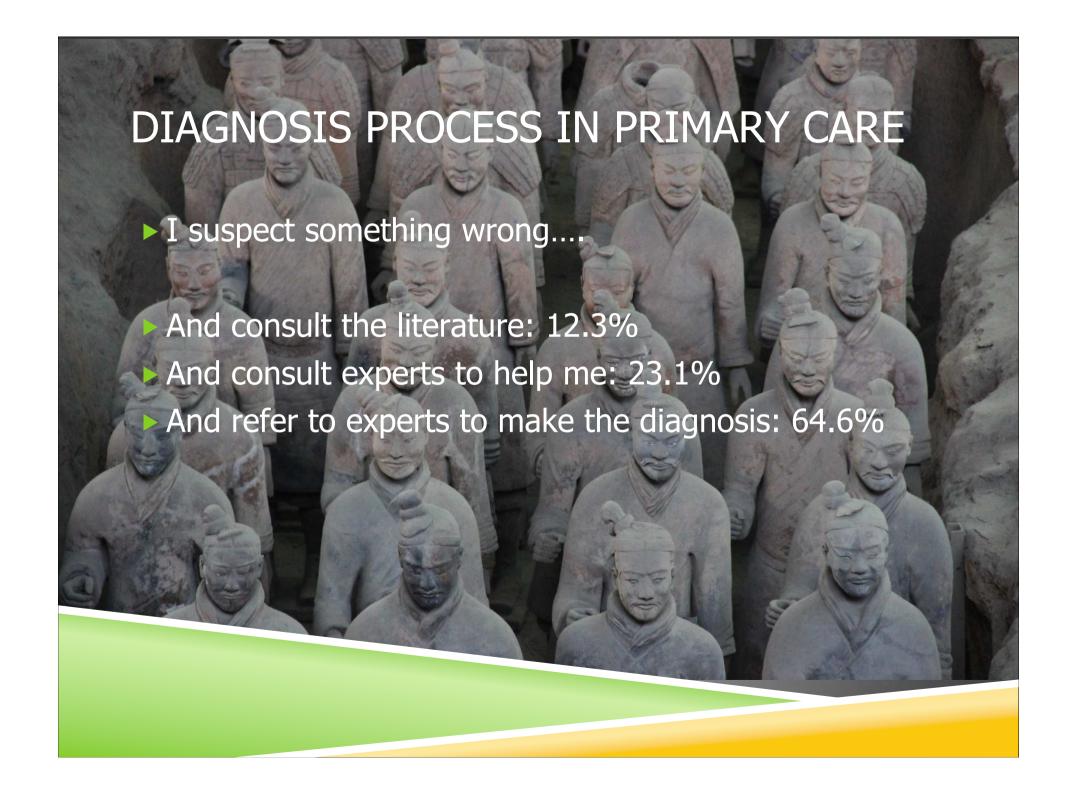
C. Nourissier

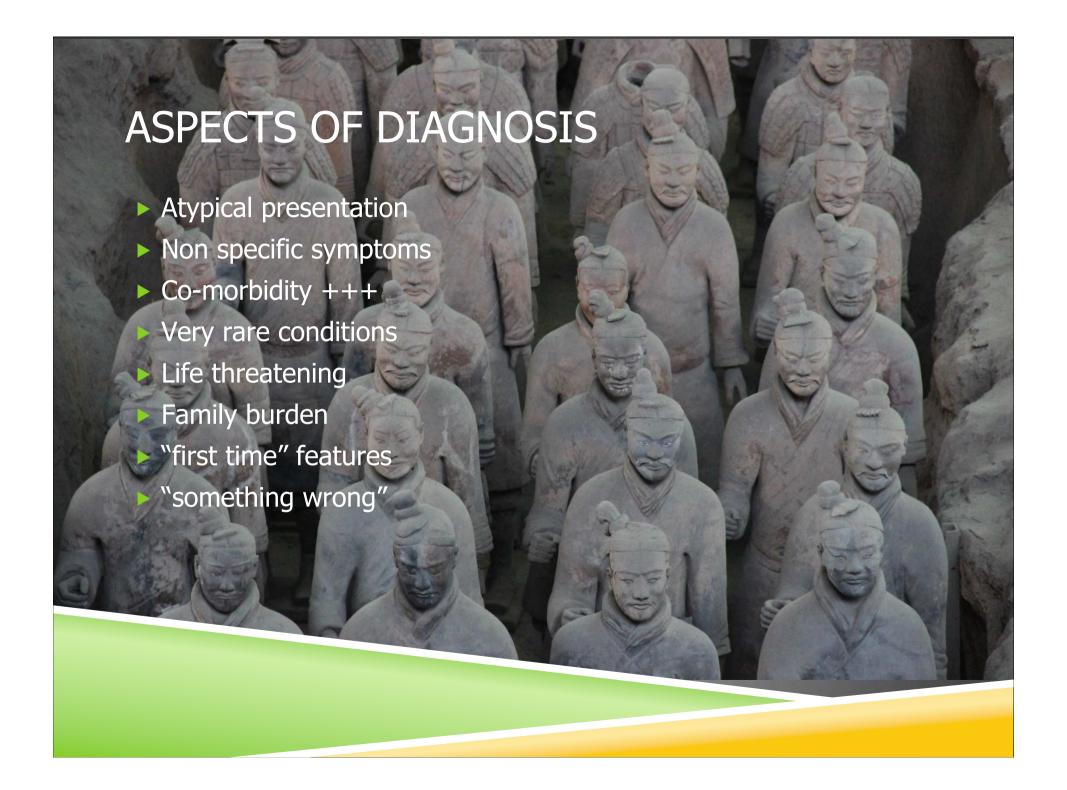


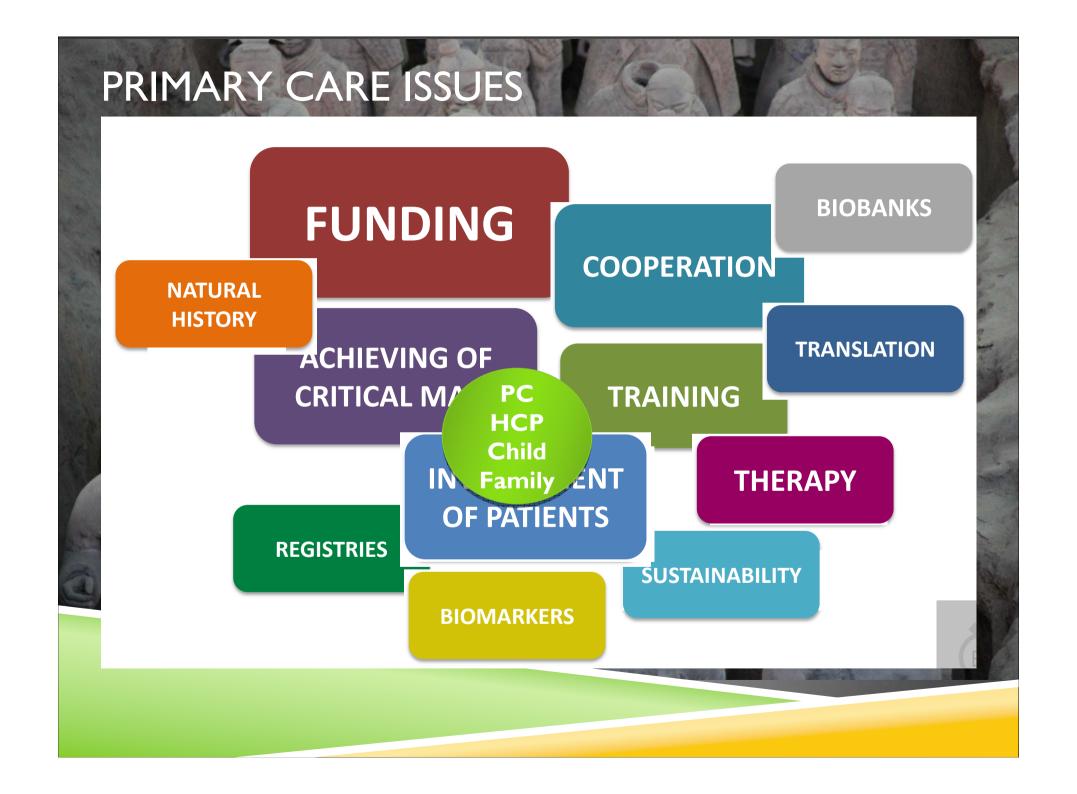


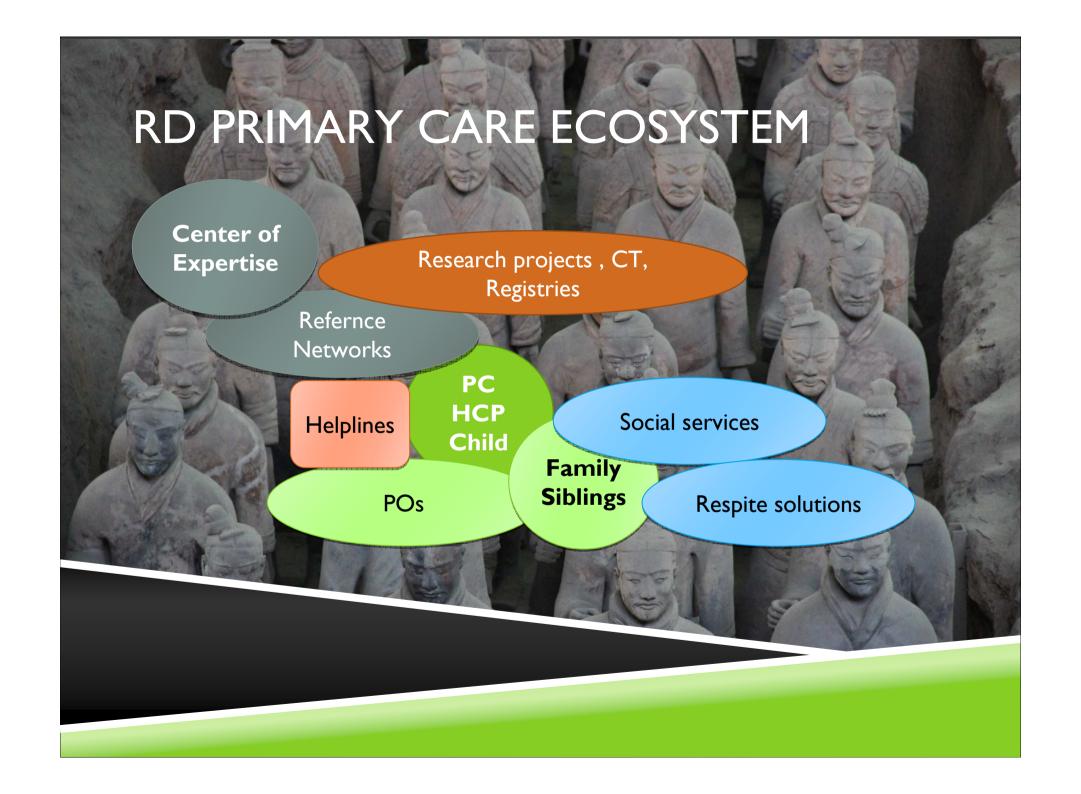














Patient social media, communities on line

Telemedicine, e patient, patient 2.0



"God, this is going to be all over YouTube."

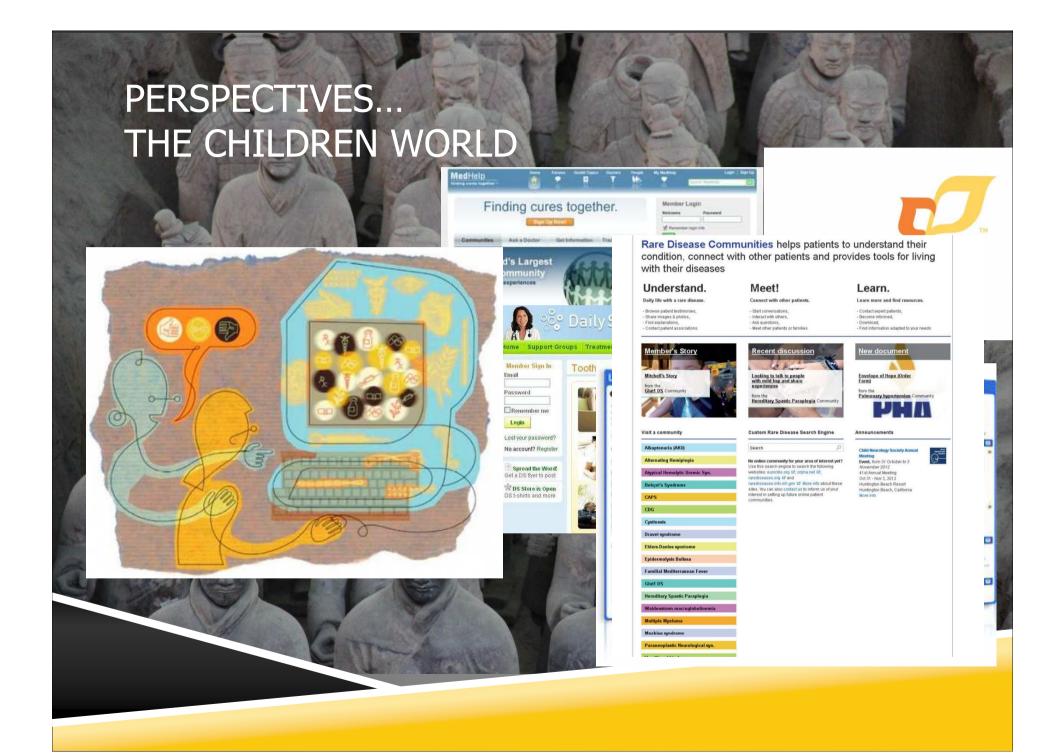
Advanced Therapy, Gene therapy

Consequences of fast track drug development process

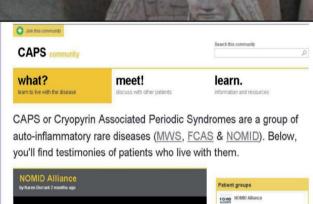
Personalised Medicine

Big data





MULTIMEDIA PATIENT SOCIAL NETWORKS....

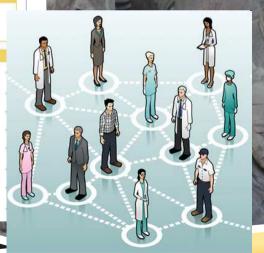




utheast of France to welcome Karen Durrant, he

d Lucas, arrived from San Francisco (California

What is Social Media?
"...social media collaboration,
interaction
and sharing —web 2.0 video... some
popular tools are blogs, wike, wither and
...?"











- ▶ Lessons learned from RD Community activism and activities
 - How to manage complex situations
 - How to step in the future
 - How to move from "disease centered" to "patient centered" care
 - How to innovate (tools, practices, drug development and drug access, rpicing, HTA...)
 - How to implement Quality of practice (COI)

Disease

Patient

HCP: Gardianship of Patient Centered Care & Ethics of Care



- ► An empowerment program
 - Training: RD intensive course
 - Research in primary care
 - Becoming active stakeholders in CE, Refernce Networks
 - Implementing information platform
 - Taking part in registries, surveys
 - Participating in calls for experts and calls for projects
 - To advocate
 - Added value of care
 - For inclusion of "primary care" in research program (Horizon 2020)
 - For new organisation of primary care integrating "case manager"